



# END OF THE DAY SUMMARY



## DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	72404	-1062	-1.45
NIFTY	21958	-345	-1.55
MIDCAP	40696	-835	-2.01
SMALL CAP	45038	-1111	-2.41

## BSE 200 GAINERS/LOSERS

GAINERS	% CHANGE	LOSERS	% CHANGE
ADANIPOWER	5.64	LT	-5.56
PAYTM	4.99	NHPC	-5.22
HEROMOTOCO	2.98	PFC	-5.19
TVSMOTOR	2.74	TATAPOWER	-5.01
TATAMOTORS	1.86	NMDC	-4.97

## BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
AUTO	51431	291	0.57
TECK	15708	-52	-0.33
IT	33998	-117	-0.34
BANKEKX	54241	-478	-0.87
CD	51631	-662	-1.27
FINANCE	10359	-179	-1.70
HEALTHCARE	34391	-671	-1.91
REALTY	7362	-180	-2.39
POWER	6995	-176	-2.46
METAL	30375	-983	-3.13
CG	60727	-2121	-3.37
OIL & GAS	27455	-968	-3.41

## ADVANCE/DECLINES

	BSE	% CHANGE
ADVANCES	924	23
DECLINES	2910	74
UNCHANGED	109	3

## COMMODITIES

	VALUE	ABSOLUTE CHANGE
GOLD (\$ / OUNCE)	2312.23	+3.38
SILVER (\$ / OUNCE)	27.647	+0.3158
GOLD (RS. / 10 GRAMS)	71082	-45
SILVER (RS. / KG)	83498	+504
CRUDE OIL FUTURES OIL (\$ / BARREL)	79.74	+0.75

## CURRENCY & BOND YIELD

	VALUE	ABSOLUTE CHANGE
USD/INR	83.51	-0.01
IND10 YR BOND YIELD	7.137	-0.001



## VIEW ON MARKET PERFORMANCE

Nifty ended sharply lower on May 09 led by institutional selling and trader squaring up due to nervousness on election progress. At close, Nifty was down 1.55% or 345 points at 21957.8. Cash market volumes on the NSE rose to Rs.1.02 lakh cr. Broad market indices fell more than the Nifty even as the advance decline ratio fell sharply to 0.17:1 (lowest since March 13, 2024).

World shares were mostly lower on Thursday ahead of the Bank of England's policy decision and after US market's pause stretched into a second day and as Chinese stocks rose after China reported better-than-expected trade figures for April. China reported that its exports rose 1.5% in April from a year earlier, while imports jumped 8.4% (beating expectations for a rise of 4.8%). The renewed growth suggests a stronger recovery in demand than earlier data had suggested.

Indian equity mutual fund inflows fell 16.42 percent to Rs 18,917.08 crore during April on a fresh slump in investments into large-cap funds, according to the data released by the Association of Mutual Funds of India (AMFI), on May 9. For the first time ever, monthly investments via systematic investment plans (SIPs) topped the Rs 20,000 crore landmark to reach a total of Rs 20,371 crore during April. As per AMFI data, SIP book was at Rs 19,271 crore in March.

Nifty formed a long bear candle on May 09 after falling throughout the day with minimal intraday bounces. It is now close to support band of 21720-21777. On upmoves, it could face resistance from 22148-22185 band. FIIs are playing safe and lightening their positions ahead of the subsequent phases of elections and vote count.



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